

CATHOLIC SUPER PENSION PLAN



Application to change investment mix

Please complete and Return Form to: Catholic Super, PO Box 333, Collins Street West Vic 8007
Internet. www.csf.com.au

Please write in BLOCK letters and use a BLUE or BLACK pen. This request will be invalid if unsigned or incomplete.

You can use this form to change the investment mix for your current Catholic Super Pension account, your pension payment instructions or both.

Catholic Super operates on a weekly unit price cycle and all requests to switch between investment options are processed on a forward pricing basis.

This means that requests to switch investments will be processed after the declaration of the current week's unit price (generally the following Tuesday). This is to ensure the equitable treatment of all Catholic Super members.

A request to switch investments must be received by Catholic Super by no later than **5.00pm on Friday (Melbourne, Victoria)**.

A request to switch your investments may be cancelled provided that the cancellation is received by Catholic Super before **5.00pm Friday (Melbourne, Victoria)** in the same week the original application was lodged.

Catholic Super will take no responsibility for any delays in receiving requests to switch investments.

We recommend members seek professional advice from a licensed financial planner before making an important decision such as switching investments.

MEMBER DETAILS (Please complete in full)

Catholic Super Pension Number

(This can be found on your Member Statement)

Mr/Mrs/Ms/Miss

Surname

Given Names

Date of Birth (ddmmyyyy)

Street Address

Street Number

Street Name

Suburb

State

Postcode

Postal Address (if different)

Street Number / PO Box

Street Name

Suburb

State

Postcode

Telephone (daytime)

Mobile

Email

TYPE OF PENSION

Catholic Super Pension

Catholic Super Pre-retirement Pension

Term Allocated Pension

Please turnover to complete and sign this form >

