

CATHOLIC SUPER

Making a one off personal contribution to your Super



Address: GPO Box 180 Melbourne VIC 3001

Phone: 1300 655 002 **Fax:** (03) 9934 3465 **Email:** info@csf.com.au **Internet:** www.csf.com.au

Use this form if making a personal contribution by cheque or money order. Please make payable to Catholic Super and return with this form to Catholic Super, GPO Box 180, Melbourne VIC 3001.

Please use BLOCK letters and black ink when completing this form. This request will be invalid if unsigned.

Section 1: Your personal details

Catholic Super Member Number	Date of Birth (DD/MM/YYYY)	
<input type="text"/>	<input type="text"/>	
Mr/Mrs/Ms/Miss	Surname	
<input type="text"/>	<input type="text"/>	
Given Names		
<input type="text"/>		
Telephone (Business hours)	(Mobile)	
<input type="text"/>	<input type="text"/>	
Email		
<input type="text"/>		
Street Number / PO Box	Street Name	
<input type="text"/>	<input type="text"/>	
Suburb / Town	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Catholic Super is unable to accept voluntary contributions without your Tax File Number (TFN).		
My TFN <input type="text"/>	or, I have previously provided my TFN <input type="checkbox"/>	(Please tick)
I declare that (please tick one box only)		
<input type="checkbox"/> I am under age 65	<input type="checkbox"/> I am aged 65 - 74 and have been in paid employment for at least 40 hours in a period of not more than 30 consecutive days during this financial year	
Amount paid \$	<input type="text"/>	<input type="text"/>
Signature of member	Date (DD/MM/YYYY)	
<input type="text"/>	<input type="text"/>	

Maximum amount of member voluntary contributions (after-tax)

The Government has imposed an annual cap on voluntary contributions of \$150,000, or \$450,000 per three-year period for members aged under 65. If your voluntary contributions exceed the cap in any one year, we will generally accept them, but the Tax Office will levy tax on the excess amount over the cap at the highest marginal rate (plus Medicare levy). We are not permitted to accept any one contribution exceeding the cap.

If you are over 65 at the time of making the contribution we are not permitted to accept voluntary contributions above \$150,000 in any financial year. Any amount above the cap will be returned to you.

If you are over 75 you are not permitted to contribute to your super fund but your benefit can remain in the fund.